

# Expression of Wish

## 1 - Details

Please provide details of those people you would like to receive any benefit payable under the Scheme on your death, sign and date the Declaration. This Expression of Wish does not bind the Trustee of the Scheme, but will help the Trustee to pay out benefits in line with your wishes. The Expression of Wish can be changed in writing at any time.

1

Name		
Address		
		Postcode
Date of Birth	Relationship	% of benefit

2

Name		
Address		
		Postcode
Date of Birth	Relationship	% of benefit

3

Name		
Address		
		Postcode
Date of Birth	Relationship	% of benefit

4

Name		
Address		
		Postcode
Date of Birth	Relationship	% of benefit

## 2 - Trust Nomination

Only to be completed if benefits are to be paid into a separate trust arrangement which you have established for this purpose.

Name of Trust	
Name of Trustees	
Address where Trust is held	
	Postcode
Date of Trust	

## 3 - Your Declaration

I **understand** that InvestAcc Pension Administration Limited will assume that where I have disclosed information about another person I have:

Obtained their consent to disclose such information, **and**

Informed them of the purposes for which their information will be processed.

Name of Member		
Member Number	Signature	Date

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### InvestAcc Pension Administration Limited

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